IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

PROMESA

Title III

Case No. 17-4780 (LTS)

NOTICE OF APPEARANCE

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

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PLEASE TAKE NOTICE that pursuant to Rule 83D(a) of the Local Civil Rules of the

United States District Court for the District of Puerto Rico, Rules 2002, 9007, and 9010(b) of the

Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), made applicable to these

proceedings by Section 310 of the Puerto Rico Oversight, Management, and Economic Stability

Act ("PROMESA"), 48 U.S.C. § 2170 et seg., and sections 102(1) and 1109(b) of title 11 of the

United States Code (the "Bankruptcy Code"), made applicable to these proceedings by Section

301 of PROMESA, Gabriel A. Morgan of Weil, Gotshal & Manges LLP hereby enters his

appearance in the above-captioned Title III case (the "Title III Case") as counsel to National Public

Finance Guarantee Corporation ("National").

PLEASE TAKE FURTHER NOTICE that National hereby requests, pursuant to Rules

2002 and 9010 of the Bankruptcy Rules, that copies of all notices and pleadings given or required

to be given, and all papers served or required to be served, in the Title III Case be given and served

upon the following:

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Dated: September 14, 2022

ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C.

By: <u>/s/ Eric Pérez-Ochoa</u> Eric Pérez-Ochoa USDC-PR No. 206314

/s/ Luis Oliver-Fraticelli Luis Oliver-Fraticelli USDC-PR No. 209204

/s/ Alexandra Casellas-Cabrera Alexandra Casellas-Cabrera USDC-PR No. 301010

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Attorneys for National Public Finance Guarantee Corporation Respectfully submitted,

WEIL, GOTSHAL & MANGES LLP

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CERTIFICATE OF SERVICE

I hereby certify that I caused this document to be filed electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

At San Juan, Puerto Rico, the 14 day of September, 2022.

By: /s/ Eric Pérez-Ochoa